



GET PAID ON TIME. EVERY TIME.

Wise-Pay seamlessly couples with Wise-Sync for an entirely automated invoice lifecycle. From the moment an invoice is created to chasing payments, to finally reconciling the invoice, Wise-Sync and Wise-Pay unite to seamlessly provide a centralised solution that drastically saves you money, time, and energy.

01

TAKE BACK CONTROL WITH AN ALL-IN-ONE SOLUTION

Wise-Pay streamlines the management, collection, and reconciliation of credit card and direct debit request (ACH) payments, making it easier (than ever before) for you to get paid on time, every time.



Automate with zero-touch reconciliation

Each time you handle an invoice, it costs you time and money. Wise-Pay seamlessly reconciles invoice payments in your accounting platform, and automatically creates client invoices for CC surcharge payments, overpayments and prepayments.



Control how you send and receive payments

Transparency equals trust, and that means better business - no one likes hidden fees, automatically schedule payments based on invoice terms for each customer; tailor how your business on-charges or absorbs credit card fees and surcharges, and consistently maintain clear communication with your customers.



Put an end to chasing payments

Wise-Pay simplifies payment collection so you can easily manage scheduled payments, with flexible options to automatically schedule payments based on invoice terms for customers withstanding debt agreements, for example, allowing you to get paid faster every time (one system, fewer delays).

02

MAKE IT EASIER FOR YOUR CUSTOMERS TO PAY YOU

Now, your customers can either proceed straight to payment, or create a new payer account (you no longer need to manually invite your customers).



With Wise-Pay your customers can:

- Easily pay for invoices via Credit Card or Bank Debit
- Save time and bulk pay for invoices
- Send secure payments without a login
- Save, add or edit payment methods (DDR / ACH / and CC payments)
- Set up Automatic Payments Schedule payments in advance
- View and download invoices



Schedule credit card and bank payments

Customers are invited to make an immediate on-the-spot CC payment without an account or login, or alternatively, they can self-register and save their preferred payment method, which makes scheduling future payments straightforward for them - and reduces the risk of overdue payments for you.



An end-to-end PCI-compliant solution:

Wise-Pay supports integration to world-class merchants, including global currencies and regions as supported by the CC payment providers that we integrate to: IntegraPay, which processes both CC and ACH/DDR in one platform, Authorize.Net, Braintree, and Stripe.

03 WISE-PAY FEATURES

Payment Capabilities

Accept credit card & ACH payments	✓
Receive customer payment <i>with or without</i> an invoice	✓
Batch pay multiple invoices	✓
Scheduled Payments (CC/bank)	✓
Part-Payments (Split payments)	✓
Make payment to invoice not in Accounting Package (Pre-payment)	✓
Make payment from Xero Payment Services ('Pay now' on invoice)	✓
Set payment limits for card / bank transactions	✓
Guest Payment (Pay without logging in)	✓
Self Registration (Register as a user without an invite)	✓
Customizable terms & disclaimers (contract options)	✓
Make payment to invoice scheduled for Auto-Pay (pay early)	✓
A Payer can download copies of Invoices (by invoice source)	✓
Transparent Fee Structure	✓
Flat CC Fees for all card types (Blended Rates)	✓
Autopay all Invoices (invoice terms)	✓
Autopay Invoices based on PSA invoice terms	✓
Payment applied in accounting software and PSA	✓

03 WISE-PAY FEATURES

Sync Capabilities

Sync Invoices to Xero or QuickBooks Online from PSA	✓
Manage taxes & rounding for invoice validation	✓
Automatic & on-demand integration sync capabilities	✓
Send and manage invoices from your PSA	✓

Notifications & Reminders

Configurable custom event notifications	✓
Payment Successful / Failed / Upcoming	✓
Invoice past due /collection notifications / CC expiry remind	✓

Support Availability

24-5 Support	✓
Detailed Knowledge Base for Payers & Merchants	✓
Internal Specialist Consultants	✓

Regions Supported

• United States of America	✓ CC/ACH
• Canada	✓ CC
• United Kingdom	✓ CC/DDR
• Europe	✓ CC
• Australia	✓ CC/DDR
• New Zealand	✓ CC/DDR

04 WISE-PAY PRICING

WISE-SYNC PLAN NAME

DANIEL SAN**+\$ 80 / mth***

WISE-SYNC PLAN NAME

**SYNC NINJA /
SYNC MASTER****+\$ 50 / mth***

WISE-SYNC PLAN NAME

MR MYAGI**+\$ 0 / mth***

Expert-Led Onboarding

This upfront commitment will ensure an expert Customer Success Manager is assigned and available to work with your team. Your Customer Success Manager will lead the complete and secure integration of your data, ensuring it is precisely mapped and syncing smoothly.

STANDARD

+\$ 450

- 90-minute training
- Single merchant activations
- Setup and configuration
- Payer import

EXTENDED

+\$ 1,540

- 3 x 60-minute training
- + Multi-merchant activations
- + 3rd party payment data migration (where possible)

For more information on pricing, fees, and charges for your jurisdiction, [please visit our website](#).

Alternate Merchants: If you wish to opt for an alternate merchant such as Stripe, Braintree, and Authorize.net, the flat fee for Wise-Pay will be \$130/mth.* An additional per-transaction fee of \$0.50 per payment authorization will be charged by Wise-Sync and collected via your subscription payment method quarterly.

*Pricing based on preferred merchant: IntegraPay. Additional fees and charges may apply.

05

WHY WISE-PAY



“

Wise-Sync and Wise-Pay - streamline the whole process. I can't imagine doing it with some other payment processor, Wise-Pay just makes things so simple.

”

William Barlock | CEO, IT Support Specialists

In 2008, William Barlock started **IT Support Specialists**. As the years passed and his business began to expand, Barlock, in need of a better way, discovered Wise-Sync and Wise-Pay. William and his team now have the time to win more deals and are making plans to expand further.

"The fact that we can easily capture payments on the spot from someone that we've never done business with before, is great! Wise-Pay just automates everything, like on-charging fees and surcharges - you just set and forget!"

To learn more, chat to our friendly team!

[Book in a time](#)